

Point of Care Testing (POCT) Super User Tip Sheet

General Principles of POCT

- Lab testing completed at "the bedside"- regulated by:
 - 1. Fed Government CLIA License renewed every 2 years
 - 2. CA Dept. of Health Services (CDPH) License renewed yearly
 - 3. UCSF Point of Care Testing Department
- Competency Required Yearly
 - 1. Staff competency completed by the clinic Super User
 - 2. Super User competency completed by the ACRT
 - 3. Competency Includes:
 - → A post-test (passed at 80%)
 - \rightarrow Visual observation of two levels of quality control
- <u>POCT Lab Manual</u> should always be utilized as the source of truth. Prior to training:
 - ✓ Review individual POCT procedures (SOPs)
 - Print off the most up to date competencies, initial training check lists and tests
 - ✓ Print off the most up to date POCT Log
- All clinical spaces are assigned a <u>Clinical Lab Specialist (CLS)</u>. CLS perform the following tasks:
 - ✓ POCT Audits
 - ✓ Device Access
 - ✓ Device and Test trouble shooting



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Important Items to Review During Training

- 1. Utilization of Standard Precautions
- 2. Purpose of test

3. Test Equipment and Reagents

- a. Expiration dates
- b. Storage and Handling Instructions
- 4. Quality Control Requirements
 - a. External Quality Control
 - ✓ Frequency
 - ✓ QC Procedure
 - b. Internal Built-In Procedural Controls
 - ✓ Frequency
 - ✓ Documentation
 - c. Corrective Actions for Failed QC
- 5. QC Log Documentation
 - Logs should be treated as a legal document and must be maintained for 3 years

6. Patient Testing Procedure

- a. Patient Preparation
- b. Specimen Requirements
- c. Patient Testing
- 7. Result and Reporting
 - a. Documentation of results in APeX
 - ✓ Now including the first four digits of the device lot number
 - b. Reportable Values, including follow up per POCT Procedure
- 8. Location and navigation of the POCT Lab Manual

Utilize the POCT Procedure and Scripts to provide accurate information!



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Training Check List

□ Have all staff fill out the POCT Sign-In Sheet

□ If available, utilize the POCT Training Script

- ✓ Review the important points of training for each test
- Demonstrate proper completion of Quality Control (QC)
- ✓ Watch each trainee complete all levels of QC
- ✓ Watch each trainee accurately complete QC Log

□ Administer test (must be passed at 80%) and sign-off competency and Initial Training Checklist (for first time trainees)

□ Clean training area with hospital approved disinfectant

□ Scan and email sign-in sheet to <u>ambulatorypoct@ucsf.edu</u>

 ✓ For Accu-Chek and Hemocue, include your clinic's POCT Clinical Lab Specialist on this email

□ Ensure all documents are maintained in on-site HR Files